



1. PATIENT INFORMATION

Name \_\_\_\_\_ Sex \_\_\_\_\_ Phone \_\_\_\_\_ Birthday \_\_\_\_\_ Age \_\_\_\_\_
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

2. RESPONSIBLE PARTY INFORMATION

Please Check:

- SELF FATHER STEPFATHER GUARDIAN:

Name \_\_\_\_\_ FIRST MI LAST

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work \_\_\_\_\_

Cell Phone \_\_\_\_\_ SSN \_\_\_\_\_

Email Address \_\_\_\_\_

Birthday \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_ Marital Status \_\_\_\_\_

How long at this address? \_\_\_\_\_ How long at previous address? \_\_\_\_\_

EMPLOYER INFORMATION

Employer Name \_\_\_\_\_

No. of Years Employed \_\_\_\_\_

- SPOUSE MOTHER STEPMOTHER GUARDIAN:

Name \_\_\_\_\_ FIRST MI LAST

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work \_\_\_\_\_

Cell Phone \_\_\_\_\_ SSN \_\_\_\_\_

Email Address \_\_\_\_\_

Birthday \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_ Marital Status \_\_\_\_\_

How long at this address? \_\_\_\_\_ How long at previous address? \_\_\_\_\_

EMPLOYER INFORMATION

Employer Name \_\_\_\_\_

No. of Years Employed \_\_\_\_\_

3. PRIMARY ORTHODONTIC INSURANCE

Insurance Co Name: \_\_\_\_\_

Insurance Co Phone #: \_\_\_\_\_

Insurance Co Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

ID# \_\_\_\_\_ Group # \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Insured's Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Insured's Birthdate: \_\_\_\_-\_\_\_\_-\_\_\_\_ Relation to patient: \_\_\_\_\_

Insured's SSN: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

SECONDARY ORTHODONTIC INSURANCE

Insurance Co Name: \_\_\_\_\_

Insurance Co Phone #: \_\_\_\_\_

Insurance Co Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

ID# \_\_\_\_\_ Group # \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Insured's Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Insured's Birthdate: \_\_\_\_-\_\_\_\_-\_\_\_\_ Relation to patient: \_\_\_\_\_

Insured's SSN: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

4. INFORMATION

Other Children \_\_\_\_\_ Age \_\_\_\_\_

\_\_\_\_\_ Age \_\_\_\_\_

\_\_\_\_\_ Age \_\_\_\_\_

\_\_\_\_\_ Age \_\_\_\_\_

Dentist Name \_\_\_\_\_

Who may we thank for referring you? \_\_\_\_\_

School Name \_\_\_\_\_ Grade \_\_\_\_\_

Sports or Hobbies \_\_\_\_\_

### Dental related history

What would you like orthodontic treatment to accomplish?  
\_\_\_\_\_

Y N Have you ever been evaluated for orthodontic treatment?

Y N Have you had orthodontic treatment?

Y N Have you been informed of any missing or extra permanent teeth?

Y N Have there been any injuries to your head, neck, jaw or teeth?  
If yes – please explain: \_\_\_\_\_

Y N Have your wisdom teeth been extracted?

Y N Do you have bleeding and / or inflammation of the gums?

Y N Do you have difficulty chewing food or opening wide?

Y N Do you have difficulty breathing through your nose?

Y N Have adenoids or tonsils been removed?

Y N Have you ever had pain / tenderness in your jaw joints  
(TMJ / TMD), or muscles of the face or neck?

Y N Do your jaw joints pop, click or make noises?

### Have you ever had any of the following medical problems?

Y N Abnormal Bleeding / Hemophilia      Y N Hearing impairment

Y N Anemia      Y N Hepatitis

Y N Arthritis      Y N High Blood Pressure

Y N Artificial Bones / Joints      Y N HIV+ / AIDS

Y N Asthma      Y N Liver Disease

Y N Cancer / Chemotherapy      Y N Low Blood Pressure

Y N Congenital Heart Defect      Y N Lupus

Y N Convulsions/ Epilepsy      Y N Mononucleosis

Y N Diabetes      Y N Osteopenia / Osteoporosis

Y N Handicaps / Disabilities      Y N Rheumatic / Scarlet Fever

Y N Heart Attack      Y N Tuberculosis (TB)

Y N Heart Murmur

Please discuss any medical problems that you have had:  
\_\_\_\_\_  
\_\_\_\_\_

Y N Latex Allergy      Y N Metal Allergy

Please list any disease, condition, or allergy not listed:  
\_\_\_\_\_  
\_\_\_\_\_

Y N Are you being treated by a physician for any condition at the  
present time?  
If yes – please explain: \_\_\_\_\_

Y N Have you taken any medication or drugs in the last six weeks?

If yes – please list: \_\_\_\_\_

Y N (Females only) Are you pregnant? How many weeks? \_\_\_\_\_

I understand that the information that I have given is correct to the best of my knowledge, that it will be held to the strictest confidence and it is my responsibility to inform this office of any changes.

I authorize the dental staff to perform the necessary dental services that have been recommended.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

I understand that if I should choose to proceed with treatment, I am responsible for payment of services rendered. If applicable any insurance that is not covered is my sole responsibility. I hereby authorize payment of any insurance benefit directly to Macdonald Orthodontics.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

This office reserves the right to verify the credit status of parents of patients who have been extended in house payment options should they become delinquent on their account.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

### Doctor Notes:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_